



## MUTUAL FUND INDUSTRY UPDATE APRIL 2024

a comprehensive coverage on Fund flows, AUM and Folios (trends, insights and infographics)

Geojit Insights

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*Glossary of Terms: DAA / Bal. Adv.: Dynamic Asset Allocation / Balanced Advantage ; FoF: Fund of Funds ; Multi AA: Multi Asset Allocation. I/f: Inflows ; O/f: Outflows. Dom.: Domestic ; Intl: International.*

*3M/6M ... : 3 Months, 6 Months ... ; TTM/T3M: Trailing Twelve Months ; Trailing 3 Months ; MoM: Month on Month ; YoY: Year on Year.*

**Industry cherished net inflows** of 2.39 lakh crs, a 5+ Year high. Open-ended schemes saw net inflows. Close-ended Equity & Debt funds reported net outflows.

- **Equity funds** had inflows of 18888 crs, down -20% from 3M avg flows. Gross purchases were up 2.2% from 3M avg and redemptions spiked by 19.7% from 3M avg.
  - **Top inflows:** Sector/Thematic funds continued to lead the set with inflows of 5166 crs, 5th best in 3 & 5 Yrs, but down -35% from 3M avg ; Multicap flows were at 2724 crs, up 12.2% from 3M avg ; Large & Midcap had inflows of 2639 crs, 4th best in 5+ Yrs, but down -9% from 3M avg. Smallcap reverted to net inflows of 2209 crs, up 9% from 3M avg.
  - **Outflows:** ELSS funds saw outflows of -144 crs, turned O/f from 3M avg l/f ; Focused funds -328 crs, O/f up 47% from 3M avg. Close-ended equity -29 crs, down -66% from 3M avg outflows.
  - SEBI directed AMCs to publish stress test results of Mid & Smallcap funds in Feb'23.
- **Debt funds** made a comeback with inflows of 1.89 lakh crs, best in 5+ Yrs. Debt, ex-Liq & O/n too had net inflows at 65389 crs, 4th best in 5+ yrs, turning l/f from 3M avg O/f.
  - **Top inflows:** Liquid funds made a customary quarter start inflows of 1.03 lakh crs, best in 5+ yrs ; Money market got 34084 crs, a 5+ yr best ; Overnight 21195 crs, 4th best in 5+ yrs.
  - **Outflows:** Medium duration shown most outflows at -425 crs, a 5 yr low, up 32% from 3M avg o/f ; Banking & PSU -405 crs, up 62% from 3M avg o/f ; Credit Risk -359 crs, up 9% from 3M avg o/f. Close-ended debt -554 crs, down -29% from 3M avg
- **Hybrid Funds** garnered net inflows of 19863 crs, 2nd best in 5+ yrs.
  - **Top inflows:** Arbitrage saw inflows of 13901 crs, 2nd best in 5+ yrs, up 91% from 3M avg ; Multi Asset 3313 crs, 4th best in 5+ yrs, but down -28% from 3M avg.
  - **Outflows:** Conservative hybrid outflows were -8 crs, down -56% from 3M avg.
- **Solution Funds** received net inflows of 247 crs, near 3 & 5 Yr highs.
  - Retirement received 177 crs, up 30.5% from 3M avg, helped by a NFO ; Children's fund 70 crs, down -9% from 3M avg.
- **Other Funds** saw net inflows of 11505 crs, up 30% from 3M avg.
  - **Top inflows:** Index funds got 6524 crs, up 166% from 3M avg ; Other ETFs 5747 crs, down -2% from 3M avg.
  - **Outflows:** Overseas FoF -370 crs, near 5 yr lows ; Gold ETF -396 crs, near 5 yr lows, first outflow in 13 mths.

**NFO Sales:** 1532 crs, across 9 schemes, down -80% from 3M avg.

**NFO Collection Mix:** 79.6% from 2 Equity funds ; 17.6% from 6 Index funds ; rest from other schemes.

**Total no. of schemes** stood at 1545 (OE: 1426 ; CE: 119). YoY, number of open ended schemes went up by 141 or 11.0%, with more NFOs in offering. Close ended schemes were down -48, with more maturity driven closures and lack of fresh offerings overall.

**Category-wise YoY O.E scheme chg:** Equity up 52 schemes (nearly 34 from Sector / Theme) ; Multi Asset 12 ; Index 32 ; Other ETFs 29 ; Overseas FoF 5.

### Markets in Apr-2024:

- Indian Equity Markets rebounded in Apr'24, with Mid-Smallcaps outperforming the Largecaps and Bluechip index sets.
- Nifty Microcap 250 jumped by 10.6%, Nifty Smallcap 250 gained 10.5%, Nifty Next-50 was up 7.1%, Nifty Midcap 150 was up 6.4%, Nifty 50 was up 1.2%.
- SEBI mandated stress test results were published by Mid-March, for Mid and Smallcap funds, when this universe declined and staged a recovery in April.
- As of month end, % gap from their 52 week highs: All were at or near their 52 week highs.
- Gold continued with it's shine, gaining 7.5%, like last month.
- Silver extended it's glitter rising around 8%
- 10-Yr Benchmark G-Sec yields hardened by 15 basis points to 7.2 levels. Yields were down 15 basis points over 6 months and up 8 basis points, from a year ago.
- Rupee stretched it's depreciation against a greenback by 0.2% to close at 83.5 levels. Rupee was down 0.3% over the past 6 months and by 2.1% over the past year. Rupee breached 83 to a greenback during the 3rd week of Aug'23. It crossed the psychological 80 mark in Aug'22.

**MF Fund Flows Snapshot - APRIL 2024**

Net Fundflows of current month with Fundflow Rank in prev 3 & 5 Yrs

(Amt in Crs.) / I/f: Inflow ; O/f: Outflow.

Category	Net	% Add	FF Rank		%Chg Vs	NFOs		% NFO	Category	Net	% Add	FF Rank		%Chg Vs	NFOs		% NFO
			36M	60M		Sch	Amt					36M	60M		Sch	Amt	
	F.Flow / Drag				3M avg				F.Flow / Drag					3M avg			
<b>ALL EQUITY</b>	<b>18888</b>	<b>7.9%</b>	<b>11</b>	<b>11</b>	<b>-20.2%</b>	<b>2</b>	<b>1219</b>	<b>6.5%</b>	<b>ALL DEBT</b>	<b>189336</b>	<b>79%</b>	<b>1</b>	<b>1</b>	<b>O/f to I/</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>
Sectoral/Thematic	5166	27.4%	5	5	-35.4%	1	707	13.7%	<b>DEBT (Ex-Liq / ON)</b>	<b>65389</b>	<b>34.5%</b>	<b>1</b>	<b>4</b>	<b>O/f to I/</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>
Multi Cap	2724	14.4%	7	9	12.2%	0	0	0.0%	Liquid	102751	54.3%	1	1	O/f to I/I	0	0	0.0%
Large & Mid Cap	2639	14.0%	4	4	-9.0%	0	0	0.0%	Money Market	34084	18.0%	1	1	4844.4%	0	0	0.0%
Small Cap	2209	11.7%	15	15	8.9%	0	0	0.0%	Overnight	21195	11.2%	2	4	O/f to I/I	0	0	0.0%
Flexi Cap	2173	11.5%	15	15	-16.4%	1	512	23.6%	Ultra Short Duratio	11105	5.9%	2	3	O/f to I/I	0	0	0.0%
Value/Contra	1987	10.5%	2	2	10.0%	0	0	0.0%	Low Duration	7758	4.1%	3	8	O/f to I/I	0	0	0.0%
Mid Cap	1793	9.5%	15	16	10.1%	0	0	0.0%	Gilt	5210	2.8%	1	1	3677.3%	0	0	0.0%
Large Cap	358	1.9%	20	33	-75.3%	0	0	0.0%	Corporate Bond	2992	1.6%	5	14	122.3%	0	0	0.0%
Dividend Yield	341	1.8%	8	9	28.3%	0	0	0.0%	Short Duration	2533	1.3%	3	14	O/f to I/I	0	0	0.0%
ELSS	-144	-0.8%	25	44	I/f to O/f	0	0	0.0%	Floater	1619	0.9%	11	22	O/f to I/I	0	0	0.0%
Focused	-328	-1.7%	30	51	46.6%	0	0	0.0%	Dynamic Bond	853	0.5%	5	10	O/f to I/I	0	0	0.0%
<b>Close-ended Equit</b>	<b>-29</b>	<b>-0.2%</b>	<b>7</b>	<b>9</b>	<b>-65.8%</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>	Long Duration	581	0.3%	5	5	-12.3%	0	0	0.0%
<b>HYBRID Total</b>	<b>19863</b>	<b>8.3%</b>	<b>2</b>	<b>2</b>	<b>34.4%</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>	Gilt: 10 year const.	349	0.2%	4	4	531.7%	0	0	0.0%
Arbitrage	13901	70.0%	2	2	91.1%	0	0	0.0%	Medium to Long D	47	0.0%	12	21	O/f to I/I	0	0	0.0%
Multi Asset Alloc	3313	16.7%	4	4	-28.0%	0	0	0.0%	Credit Risk	-359	-0.2%	26	31	9%	0	0	0.0%
Bal. Adv / Dyn AA	1345	6.8%	18	21	-7.5%	0	0	0.0%	Banking and PSU	-405	-0.2%	10	31	61.9%	0	0	0.0%
Equity Savings	1295	6.5%	3	3	14.8%	0	0	0.0%	Medium Duration	-425	-0.2%	23	36	32.4%	0	0	0.0%
Aggressive Hybrid	17	0.1%	24	25	-94.9%	0	0	0.0%	<b>Close-Ended Debt</b>	<b>-554</b>	<b>-0.3%</b>	<b>19</b>	<b>28</b>	<b>-28.7%</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>
Conservative Hybri	-8	0.0%	29	37	-56.4%	0	0	0.0%	Infra Debt	-606	-	-	-	-	-	-	-
<b>SOLUTION Total</b>	<b>247</b>	<b>0.1%</b>	<b>3</b>	<b>5</b>	<b>16.1%</b>	<b>1</b>	<b>44</b>	<b>17.8%</b>	<b>OTHERS Total</b>	<b>11505</b>	<b>4.8%</b>	<b>15</b>	<b>19</b>	<b>30.1%</b>	<b>6</b>	<b>269</b>	<b>2.3%</b>
Retirement	177	71.7%	2	4	30.5%	1	44	24.9%	Index	6524	56.7%	8	8	166.4%	6	269	4.1%
Childrens	70	28.3%	8	9	-9.4%	0	0	0.0%	Other ETFs	5747	50.0%	17	24	-2.0%	0	0	0.0%
Source: AMFI. Internal Research - Geojit Insights. % NFO Share: if net inflows.									Overseas FoF	-370	-3.2%	31	55	155.0%	0	0	0.0%
<b>Industry Total</b>	<b>239233</b>	<b>100.0%</b>	<b>1</b>	<b>1</b>	<b>773.4%</b>	<b>9</b>	<b>1532</b>	<b>0.6%</b>	GOLD ETF	-396	-3.4%	34	58	I/f to O/I	0	0	0.0%

% Add/Drag (Sub-Categ on Categ Total & Categ on Grand)

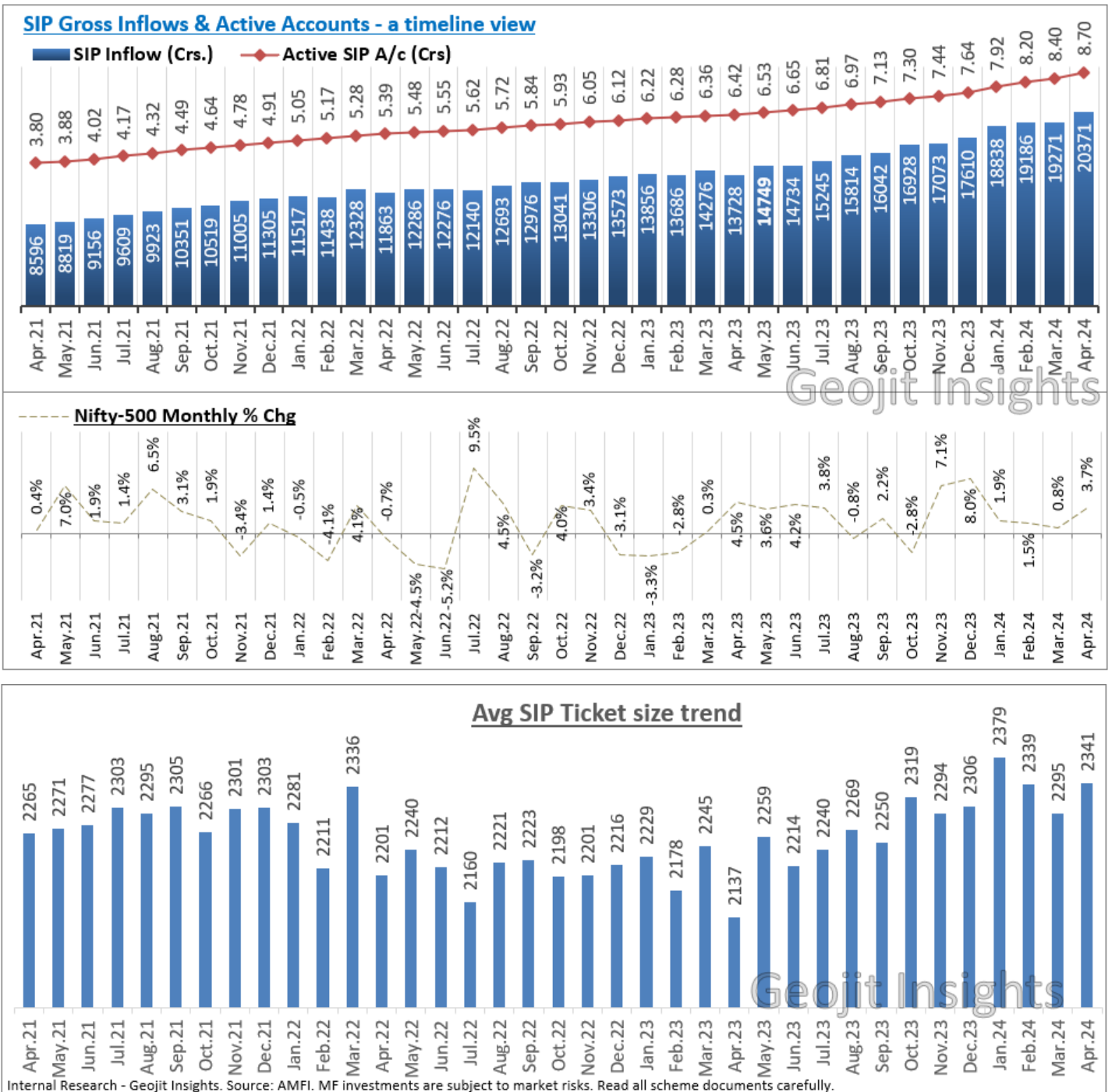
Category	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24
All Index Funds	1353.5	703.2	2988.0	2536.4	1822.4	6524.1
Equity Index - Domestic	1833.0	3136.4	3748.0	3015.5	2870.6	6166.4
Equity Index - International	-4.9	6.0	4.9	1.2	17.8	53.7
Debt Index - Target Mat Funds	-507.4	-2045.5	-701.8	-382.5	-1100.6	398.8
Debt Index - Non-TMFs	25.3	-63.7	-85.5	-62.5	6.9	-87.4
Other Index Funds	7.4	-330.1	22.4	-35.4	27.7	-7.4
All Other ETFs	853.6	38.6	-165.6	5897.5	10335.1	5086.9
Equity ETFs - Domestic	2283.3	-365.0	-1990.9	3700.9	10314.2	5139.5
Equity ETFs - Overseas	-54.9	63.3	78.2	100.2	-8.0	42.6
Debt ETFs	-1374.8	340.2	1747.2	2096.5	28.8	-95.2
All Precious Metals ETFs	313.4	250.0	1394.3	1561.4	598.1	264.4
Gold ETF	333.4	88.3	657.5	997.2	373.4	-395.7
Silver ETF	-20.0	161.7	736.8	564.2	224.7	660.1
All Overseas FoFs	-286.2	-419.0	-233.8	-239.2	37.2	-370.4
Overseas FoFs - Active	-341.2	-481.4	-259.2	-229.9	-153.1	-216.1
Overseas FoFs - Pasive	55.0	62.5	25.4	-9.3	190.3	-154.3
<b>All Other Category</b>	<b>2234.2</b>	<b>572.8</b>	<b>3982.9</b>	<b>9756.1</b>	<b>12792.8</b>	<b>11505.0</b>

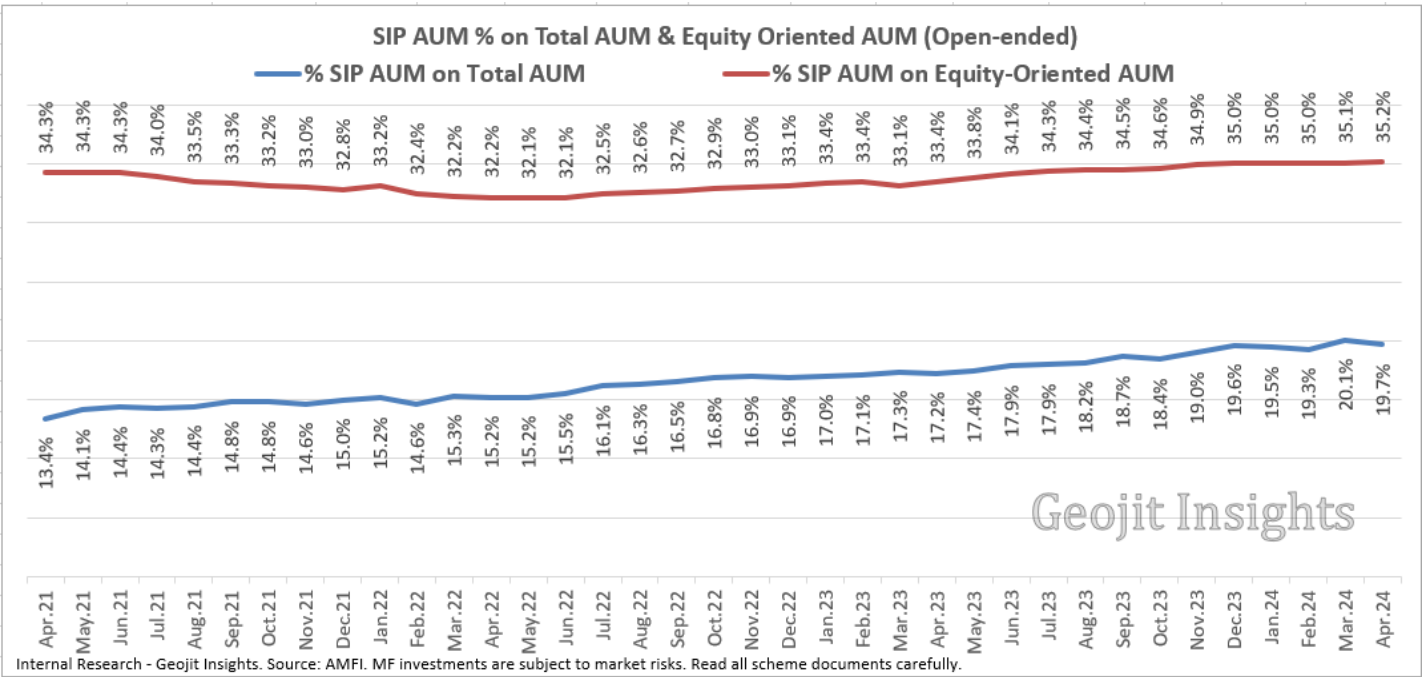
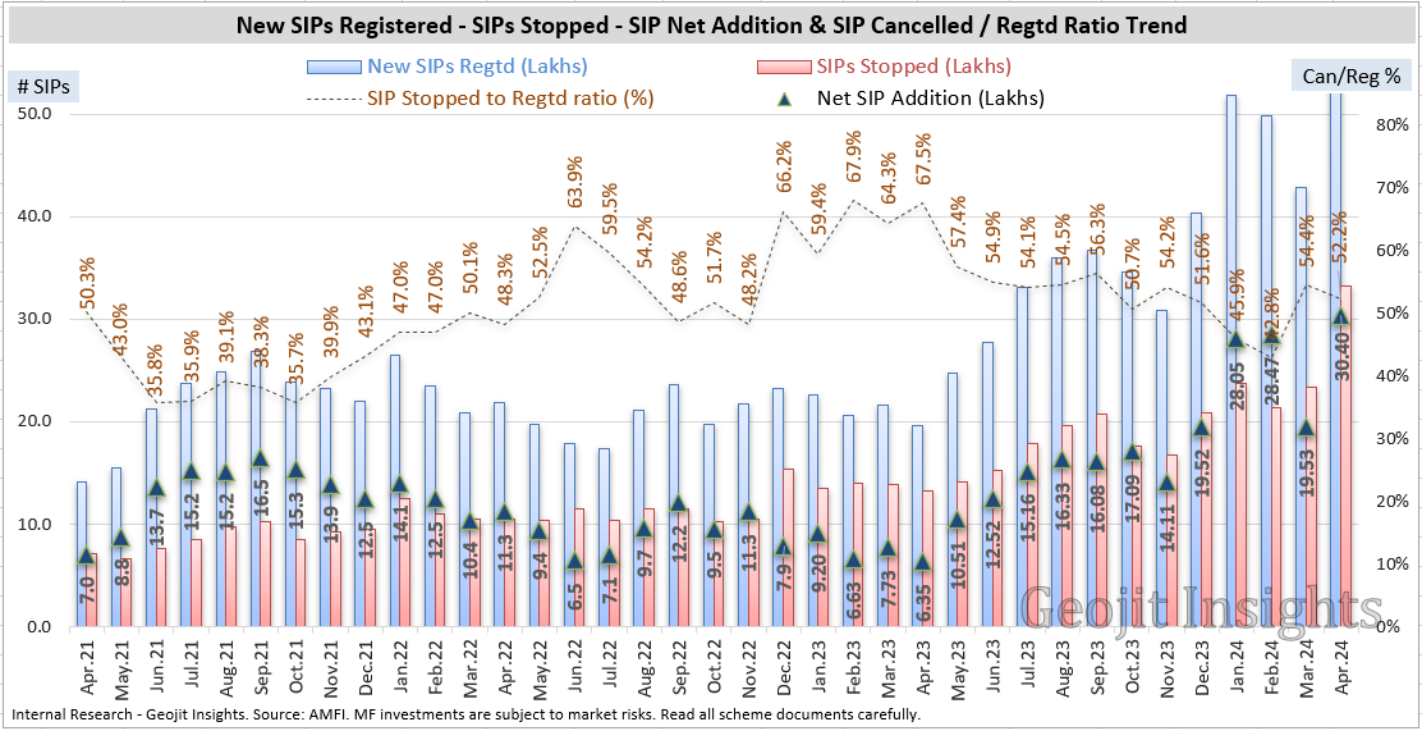
Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.

- **SIP Inflows in Apr'24:** 20371 crs, a new high, up 6.7% from 3M avg. It is 10<sup>th</sup> month of inflows above 15000 crs and 32<sup>nd</sup> month of inflows above 10000 crs, in a row.
- SIP a/cs stood 8.70 crs, a new high, up 6.5% from 3M avg. Active SIP accounts went up by around 2.28 crs YoY or up 35.5%.
- Average SIP size is estimated at 2340 per SIP, up 9.6% YoY.
- Apr'24 reported an all-time high New SIP registrations at 63.7 lakhs, up 32.1% from 3M avg and SIP discontinued was at 33.25 lakhs (highest in a single month), up 45.7% from 3M avg, resulting in a Net SIP addition of 30.4 lakhs, an all-time high, up 20.0% from 3M avg.
- SIP Cancellation Ratio stayed at 52.2%, higher than the near 6M avg of 49.8%.
- SIP AUM now stands at 11.26 lakh crs, a new high, up 57.0% YoY. SIP AUM reflected 19.7% of the Total AUM and 35.2% of open-ended Equity oriented AUM.

Inflow data broadly shows that Monthly SIP inflows & NFOs had a higher contribution to the overall Equity oriented fund flows.

**BHARAT is building wealth SIP-by-SIP**





MF Industry’s Total AUM climbed to 57.3 lakh crs, a new high by month end reporting, up 3.86 lakh crs or 7.2% MoM and up 76.8% YoY. Average AUM for the month was at 57 lakh crs, up 2 Lk crs, a new high.

- Equity AUM stood at 24.8 lakh crs, a new high, as per the new reporting format. AUM was up 5.3% MoM and up 56% YoY, with a share of 43.3% on the Total AUM.
  - Most Equity sub-categories reported monthly gains, led by Smallcap, Multicap, Midcap funds.
  - All Equity sub-categories’ AUM stood at new highs.
- Debt AUM jumped to 14.8 lakh crs, up 15.3% MoM and up 11.8% YoY, with a share of 25.9% on the Total AUM. Debt, ex-Liquid and Overnight was at 9.3 lakh crs, up 8% MoM and up 12.7% YoY.
  - Overnight, Liquid, Money Market AUM gained while Medium dur, Credit risk AUM fell.
  - AUM at new high / 5+ Yr High: Money Mkt, Dynamic bond, Gilt funds, Long dur, Gilt-10 Yr.
- Hybrid AUM stood at 7.58 lakh crs, a new high, up 4.8% MoM and up 53.3% YoY, reflecting a share of 13.2% on the Total AUM.
  - Multi Asset and Arbitrage showed higher gains.
  - All Hybrid sub-categories AUM were at a new high.
- Solution funds AUM was at 46042 crs, a new high, up 4.1% MoM and 37.2% YoY, having a share of 0.8% on the Total AUM.
  - Both Retirement and Children’s fund AUM reported monthly gains.
- Other Schemes AUM stood at 9.62 lakh crs, a new high, up 3% MoM ; up 33.9% YoY, representing a share of 16.8% on the Total AUM.
  - Silver ETF, Equity Index Domestic & Gold ETF reported higher AUM growth MoM.
  - All Other fund sub-categories were at or near a new high.

The combined Active Equity-Oriented AUM (ex-Passives & Arbitrage) is estimated at 30.9 lakh crs which now forms 204.9% of Debt-oriented AUM, which was 82% in Apr’19 and 28% in Apr’14 (as per previous reporting format).

As of Apr’24, out of the Total AUM, 99.54% were in Open-Ended schemes, 0.46% in Close-Ended schemes.

MF Category wise AUM - MONTHLY TOPPERS & BOTTOM - APR 2024					
CATEGORY	% AUM	CATEGORY	% AUM	CATEGORY	% AUM
	1M Chg		1M Chg		1M Chg
<b>EQUITY TOTAL</b>	<b>5.3%</b>	<b>HYBRID TOTAL</b>	<b>4.8%</b>	<b>ALL DEBT TOTAL</b>	<b>15.3%</b>
Small Cap Fund	9.3%	Multi Asset Allocation F	10.0%	<b>DEBT (ex-Liq-O/N) TOT</b>	<b>8.0%</b>
Multi Cap Fund *	8.2%	Arbitrage Fund	8.7%	Overnight Fund	35.4%
Mid Cap Fund	6.5%	Equity Savings Fund	6.1%	Liquid Fund	29.0%
Large & Mid Cap Fund	6.0%	Dyn. Asset All / Bal. Adv	3.0%	Money Market Fund	23.6%
Value Fund/Contra Fund	5.9%	Aggressive / Bal Hybrid	2.7%	Gilt Fund	18.5%
Sectoral/Thematic Funds	5.5%	Conservative Hybrid Fun	1.1%	Ultra Short Duration Fun	14.0%
Dividend Yield Fund	5.4%			Low Duration Fund	9.2%
Flexi Cap Fund	4.2%	<b>OTHERS TOTAL</b>	<b>3.0%</b>	Gilt: 10 Year Duration	7.0%
ELSS	4.0%	GOLD ETF	5.0%	Floater Fund	3.8%
Focused Fund	3.2%	Index Funds	4.4%	Long Duration Fund	3.4%
Large Cap Fund	2.2%	Other ETFs	2.7%	Short Duration Fund	2.9%
<b>Equity: Open Ended</b>	<b>5.3%</b>	FoF-Overseas	-4.4%	Corporate Bond Fund	2.5%
				Dynamic Bond Fund	2.4%
<b>SOLUTION TOTAL</b>	<b>4.1%</b>			Medium to Long Duratio	0.1%
Childrens Fund	4.3%			Banking and PSU Fund	-0.2%
Retirement Fund	3.9%			Credit Risk Fund	-1.3%
Internal Research - Geojit Insights				Medium Duration Fund	-1.5%
Source: AMFI		<b>INDUSTRY TOTAL</b>	<b>-2.1%</b>	<b>Debt: Open Ended</b>	<b>15.6%</b>
				Infrastructure Debt Fund	0.0%

MF CATEGORY-WISE AUM SCREENER - APR 2024

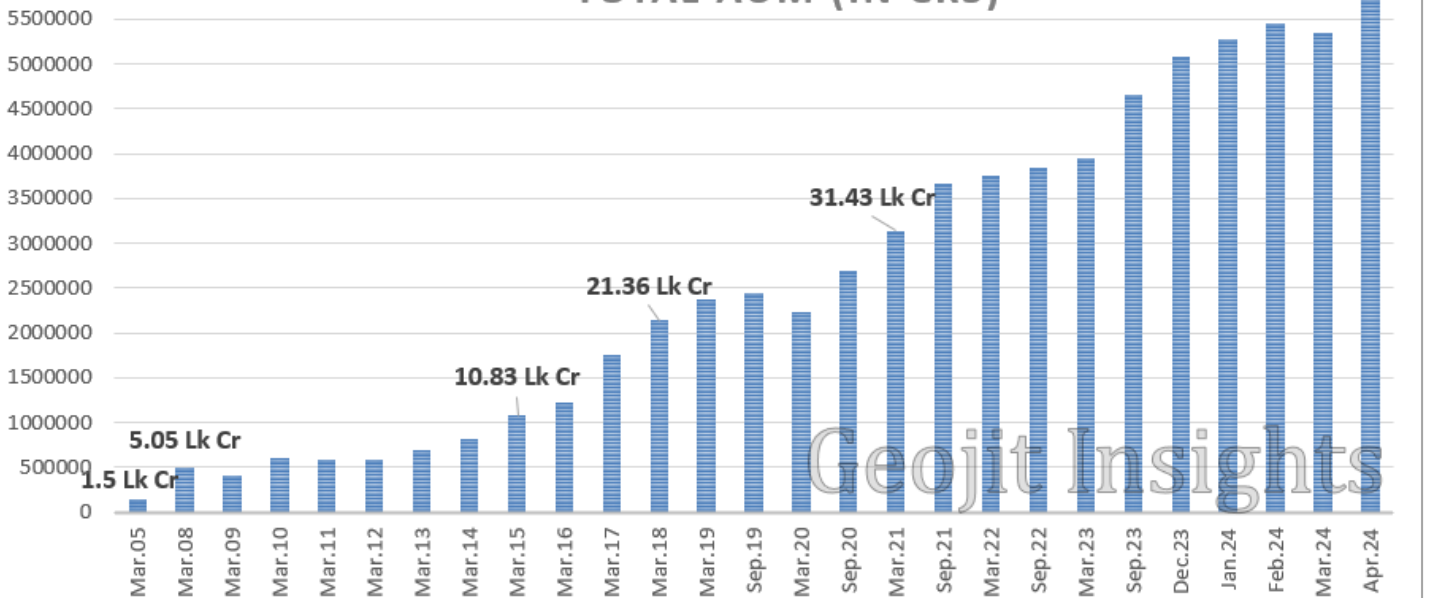
CATEGORY	AUM (Cr.)			Rank	% AUM Change (Absolute)				CATEGORY	AUM (Cr.)			Rank	% AUM Change (Absolute)				
	Sort: Mth end AU	Mth AVG	Mth End		%Share	60M	1M	6M		1Y	3Y	Sort: Mth end AU		Mth AVG	Mth End	%Share	60M	1M
<b>EQUITY TOTAL</b>	<b>2425708</b>	<b>2478535</b>	<b>43.3%</b>	<b>1</b>	<b>5.3%</b>	<b>31.6%</b>	<b>56.0%</b>	<b>145.0%</b>	<b>ALL DEBT TOTAL</b>	<b>1503342</b>	<b>1480153</b>	<b>25.9%</b>	<b>10</b>	<b>15.3%</b>	<b>7.5%</b>	<b>11.8%</b>	<b>-2.6%</b>	
Flexi Cap Fund	358642	364997	14.8%	1	4.2%	27.7%	44.6%	128.9%	<b>DEBT (ex-Liq-O/N)</b>	<b>905668</b>	<b>928105</b>	<b>16.2%</b>	<b>18</b>	<b>8.0%</b>	<b>5.1%</b>	<b>12.7%</b>	<b>-11.7%</b>	
Large Cap Fund	317788	321048	13.0%	1	2.2%	23.1%	31.2%	80.3%	Liquid Fund	498072	469041	32.2%	9	29.0%	13.4%	17.9%	23.6%	
Mid Cap Fund	308388	316223	12.8%	1	6.5%	31.1%	64.2%	166.1%	Money Market Fur	171115	183988	12.6%	1	23.6%	23.2%	49.8%	66.7%	
Sectoral/Thematic	306118	313694	12.7%	1	5.5%	43.6%	75.3%	209.2%	Corporate Bond Fu	150856	151021	10.4%	15	2.5%	7.7%	13.7%	-5.3%	
Small Cap Fund	257589	266110	10.8%	1	9.3%	33.4%	87.1%	265.6%	Short Duration Fur	101443	101875	7.0%	27	2.9%	2.0%	8.2%	-28.6%	
ELSS	218852	222263	9.0%	1	4.0%	26.9%	40.7%	77.3%	Low Duration Func	95456	98543	6.8%	35	9.2%	-6.8%	6.2%	-28.9%	
Large & Mid Cap F	212926	218061	8.8%	1	6.0%	36.4%	63.1%	179.7%	Ultra Short Duratic	92500	95225	6.5%	24	14.0%	0.0%	5.5%	-0.8%	
Value Fund/Contr	154296	157946	6.4%	1	5.9%	37.8%	67.9%	157.6%	Overnight Fund	99602	83007	5.7%	26	35.4%	4.8%	-18.9%	-7.5%	
Multi Cap Fund *	130493	134861	5.5%	1	8.2%	43.0%	91.2%	178.7%	Banking and PSU F	80646	80730	5.5%	34	-0.2%	1.4%	-0.5%	-32.8%	
Focused Fund	131926	133905	5.4%	1	3.2%	20.3%	30.0%	92.8%	Floater Fund	52923	53434	3.7%	39	4%	-11%	-7%	-23%	
Dividend Yield Fur	24536	25217	1.0%	1	5.4%	36.6%	74.2%	270.7%	Dynamic Bond Fur	31897	32377	2.2%	1	2.4%	5.8%	7.9%	33.8%	
<b>Equity: Open End</b>	<b>2421554</b>	<b>2474323</b>	<b>43.2%</b>	<b>1</b>	<b>5.3%</b>	<b>31.7%</b>	<b>56.2%</b>	<b>149.6%</b>	Gilt Fund	29911	32326	2.2%	1	18.5%	24.5%	45.8%	79.2%	
<b>Equity: Close End</b>	<b>4154</b>	<b>4211</b>	<b>0.2%</b>	<b>53</b>	<b>3.0%</b>	<b>10.5%</b>	<b>-8.4%</b>	<b>-79.3%</b>	Medium Duration	25788	25590	1.8%	53	-1.5%	-4.1%	-6.6%	-16.2%	
* Multi+Flexicap values for 48M rank and 3Y AUM Chg.																		
<b>HYBRID TOTAL</b>	<b>777148</b>	<b>757649</b>	<b>13.2%</b>	<b>1</b>	<b>4.8%</b>	<b>28.9%</b>	<b>53.3%</b>	<b>115.3%</b>	Credit Risk Fund	22968	22846	1.6%	60	-1.3%	-4.4%	-7.5%	-10.0%	
Dyn. Asset All / Bc	253245	256238	33.8%	1	3.0%	20.8%	30.1%	134.2%	Long Duration Fun	13005	13200	0.9%	1	3%	36%	46%	407%	
Aggressive / Bal F	200019	202598	26.7%	1	2.7%	18.0%	27.6%	64.2%	Medium to Long D	10521	10513	0.7%	20	0.1%	2.6%	9.4%	-0.6%	
Arbitrage Fund	189328	166250	21.9%	1	8.7%	48.1%	133.8%	104.3%	Gilt: 10 Year Dural	4985	5073	0.3%	1	7.0%	17.7%	15.8%	239.5%	
Multi Asset Alloca	76257	74021	9.8%	1	10.0%	68.9%	166.8%	403.2%	<b>Debt: Open Ende</b>	<b>1481689</b>	<b>1458788</b>	<b>25.5%</b>	<b>3</b>	<b>15.6%</b>	<b>7.7%</b>	<b>12.3%</b>	<b>2.8%</b>	
Equity Savings Fur	31282	31383	4.1%	1	6.1%	38.6%	91.4%	221.2%	<b>Debt: Close Ende</b>	<b>21653</b>	<b>21365</b>	<b>1.4%</b>	<b>50</b>	<b>-1.7%</b>	<b>-3.9%</b>	<b>-15.5%</b>	<b>-79.0%</b>	
Conservative Hybr	27017	27160	3.6%	1	1.1%	7.5%	16.3%	106.1%	Infrastructure Deb	1033	1036	0.0%	60	-36.5%	-34.4%	-48.1%	-46.7%	
<b>SOLUTION TOTAL</b>	<b>45196</b>	<b>46042</b>	<b>0.8%</b>	<b>1</b>	<b>4.1%</b>	<b>21.4%</b>	<b>37.2%</b>	<b>87.2%</b>	<b>OTHERS TOTAL</b>	<b>948932</b>	<b>962484</b>	<b>16.8%</b>	<b>1</b>	<b>3.0%</b>	<b>22.7%</b>	<b>33.9%</b>	<b>193.8%</b>	
Retirement Fund	25827	26266	57.0%	1	3.9%	22.6%	40.2%	91.9%	Other ETFs	672951	682049	70.9%	1	2.7%	23.4%	35.8%	146%	
Childrens Fund	19369	19776	43.0%	1	4.3%	19.7%	33.5%	81.4%	Index Funds	218151	223054	23.2%	1	4.4%	21.1%	30.4%	992%	
% Share: Sub-Categ on Category Total & Category on Grand Total																		
<b>INDUSTRY TOTAL</b>	<b>5701359</b>	<b>5725898</b>	<b>100%</b>	<b>1</b>	<b>7.2%</b>	<b>22.6%</b>	<b>37.6%</b>	<b>76.8%</b>	GOLD ETF	32855	32789	3.4%	1	5.0%	25.3%	42.9%	110%	
Source: AMFI. Internal Research - Geojit Insights. Amt in Crs.																		

Other Category AUM Break-up (Apr'24)

Category	AUM (Cr.)	% Sub-Cat Shr	% Categ Shr	% 1M Chg	% 6M Chg	% 1Yr Chg
All Index Funds	223055	100.0%	23.2%	4.4%	21.1%	30.4%
Equity Index - Domestic	107072	48.0%	11.1%	9.2%	56.1%	97.0%
Debt Index - Target Mat Fund	93621	42.0%	9.7%	0.6%	-0.8%	-1.8%
Debt Index - Non-TMFs	14709	6.6%	1.5%	-0.4%	2.1%	2.2%
Equity Index - International	4307	1.9%	0.4%	-3.0%	21.7%	26.8%
Other Index Funds	3346	1.5%	0.3%	0.5%	-0.5%	-8.0%
All Other ETFs	676389	100.0%	70.3%	2.6%	23.0%	35.2%
Equity ETFs - Domestic	569331	84.2%	59.2%	3.1%	26.1%	39.2%
Debt ETFs	96334	14.2%	10.0%	0.2%	6.9%	15.4%
Equity ETFs - Overseas	10724	1.6%	1.1%	-2.9%	25.4%	34.5%
All Precious Metal ETFs	38449	100.0%	4.0%	7.2%	32.5%	55.4%
Gold ETF	32789	85.3%	3.4%	5.0%	25.3%	42.9%
Silver ETF	5660	14.7%	0.6%	21.9%	99.0%	217.0%
All International FoFs	24592	100.0%	2.6%	-4.4%	14.8%	8.6%
Overseas FoFs - Active	16777	68.2%	1.7%	-4.1%	10.6%	-2.5%
Overseas FoFs - Pasive	7815	31.8%	0.8%	-5.0%	25.0%	44.0%
<b>All Other Category</b>	<b>962484</b>	<b>---</b>	<b>100%</b>	<b>3.0%</b>	<b>22.7%</b>	<b>33.9%</b>

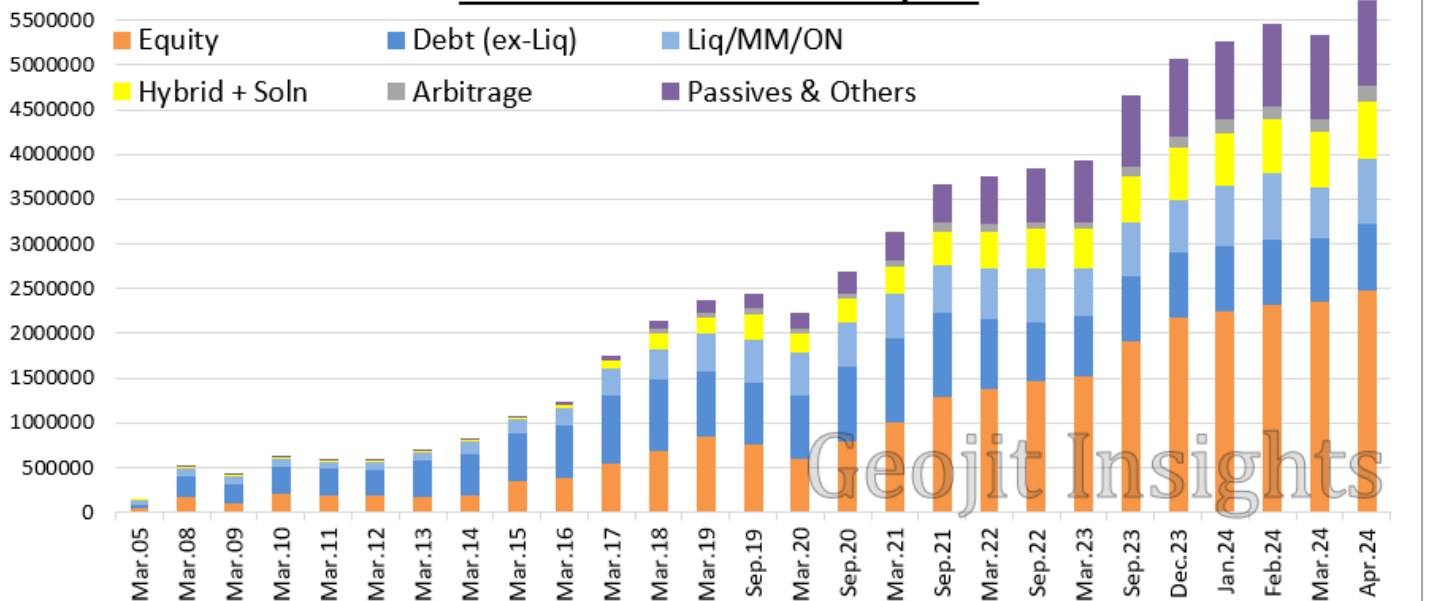
Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.

### TOTAL AUM (IN CRS)



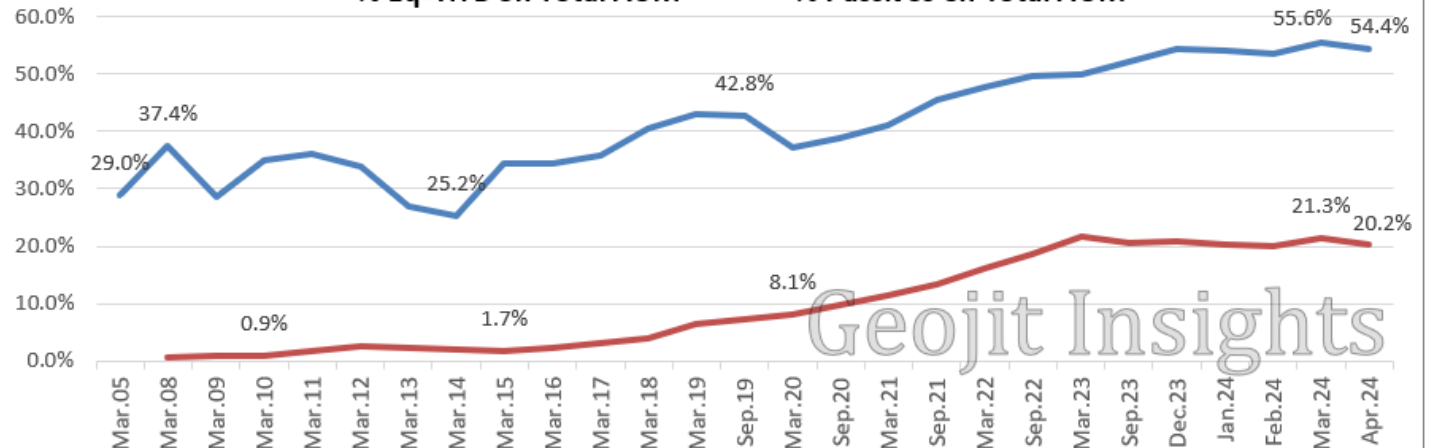
Source: AMFI / SEBI. Internal Research - Geojit Insights. Only for illustration. Not a reco.

### AUM - Asset Mix Trend over years



Source: AMFI / SEBI. Internal Research - Geojit Insights. AUM groupings as and when made available. Only for illustration. Not a reco.

### % Eq+HYB on Total AUM vs % Passives on Total AUM



Source: AMFI / SEBI. Internal Research - Geojit Insights. Only for illustration. Not a reco.



## Category wise AUM Change adjusted for fund flows (Gains / Loss)

- Apr'24



In Apr'24, overall Open-ended AUM grew by 7.3% and adjusted for net fund flows, the AUM growth stood at 2.8% (largely Market effect).

- Equity funds reported an AUM gain of 5.3%, on the back of a steady market rally and adjusted for fund flows the AUM gain stood at 4.5% or 1.06 lakh crs. It accounted for nearly 73% of the flows adjusted AUM gains of the Industry. Higher growth were seen in Smallcap, Multicap and Midcap funds.
- Debt funds AUM had an overall growth of 15.6% and adjusted for the fund flows, the AUM gain stood at 0.5% with AUM gain share of 4.6%. Debt AUM (ex-Liq & Overnight), had a gross change of 8.0% and adjusted for flows, the gain was at 0.4%. Higher market gain effect were seen in Overnight, Liquid, Money Mkt funds.
- Hybrid funds reported AUM gains of 4.8% and adjusted for flows, the gain came in at 2.1%, with a share of 10.3% on the industry gains. Multi Asset and Aggressive hybrid reported higher market gains.
- Solution funds had overall AUM gain of 4.1% and flows adjusted AUM gain was 3.5%.
- Other schemes had an overall AUM gain of 3.0% and adjusted for flows it was 1.8%. Higher Market gain effect was seen in: Gold ETFs at 6.3% ; Other ETFs at 1.9% ; Index Funds 1.3% and Overseas FoF -2.9%.

### Open-ended Funds: Category wise AUM Change adjusted for fund flows (Market Gains / Loss) - Apr 2024

Category	% FF on AUM	AUM Chg* FF Adj.	% Contri	% AUM Change Overall	% AUM Change Flows Adj.	Category	% FF on AUM	AUM Chg* FF Adj.	% Contri	% AUM Change Overall	% AUM Change Flows Adj.
<b>Equity (O.E) Total</b>	<b>0.8%</b>	<b>106457</b>	<b>72.9%</b>	<b>5.3%</b>	<b>4.5%</b>	<b>Debt (O.E) Total</b>	<b>14.7%</b>	<b>6674</b>	<b>4.6%</b>	<b>15.6%</b>	<b>0.5%</b>
Small Cap	0.9%	20533	19.3%	9.3%	8.4%	<b>Debt - Ex Liq &amp; O/n</b>	<b>7.6%</b>	<b>3578</b>	<b>2.4%</b>	<b>8.0%</b>	<b>0.4%</b>
Multi Cap	2.2%	7456	7.0%	8.2%	6.0%	Overnight	34.6%	498	7.5%	35.4%	0.8%
Mid Cap	0.6%	17444	16.4%	6.5%	5.9%	Liquid	28.3%	2779	41.6%	29.0%	0.8%
Large & Mid Cap	1.3%	9685	9.1%	6.0%	4.7%	Money Market	22.9%	1011	15.2%	23.6%	0.7%
Value/Contra	1.3%	6860	6.4%	5.9%	4.6%	Floater	3.1%	346	5.2%	3.8%	0.7%
ELSS	-0.1%	8648	8.1%	4.0%	4.0%	Ultra Short Duration	13.3%	559	8.4%	14.0%	0.7%
Dividend Yield	1.4%	961	0.9%	5.4%	4.0%	Low Duration	8.6%	573	8.6%	9.2%	0.6%
Sectoral/Thematic	1.7%	11170	10.5%	5.5%	3.8%	Corporate Bond	2.0%	668	10.0%	2.5%	0.5%
Flexi Cap	0.6%	12637	11.9%	4.2%	3.6%	Short Duration	2.6%	338	5.1%	2.9%	0.3%
Focused	-0.3%	4529	4.3%	3.2%	3.5%	Banking and PSU	-0.5%	244	3.7%	-0.2%	0.3%
Large Cap	0.1%	6536	6.1%	2.2%	2.1%	Credit Risk	-1.6%	64	1.0%	-1.3%	0.3%
<b>Hybrid Funds Total</b>	<b>2.7%</b>	<b>15063</b>	<b>10.3%</b>	<b>4.8%</b>	<b>2.1%</b>	Medium Duration	-1.6%	40	0.6%	-1.5%	0.2%
Multi Asset Alloc	4.9%	3428	22.8%	10.0%	5.1%	Dynamic Bond	2.7%	-93	-1.4%	2.4%	-0.3%
Aggressive Hybrid	0.0%	5383	35.7%	2.7%	2.7%	Medium to Long Dur	0.5%	-32	-0.5%	0.1%	-0.3%
Dyn AA / Bal. Adv.	0.5%	6096	40.5%	3.0%	2.5%	Gilt with 10 year con	7.4%	-19	-0.3%	7.0%	-0.4%
Equity Savings	4.4%	520	3.5%	6.1%	1.8%	Gilt	19.1%	-152	-2.3%	18.5%	-0.6%
Conservative Hybrid	0.0%	297	2.0%	1.1%	1.1%	Long Duration	4.5%	-150	-2.2%	3.4%	-1.2%
Arbitrage	9.1%	-660	-4.4%	8.7%	-0.4%	<b>Other Funds Total</b>	<b>1.2%</b>	<b>16385</b>	<b>11.2%</b>	<b>3.0%</b>	<b>1.8%</b>
<b>Solution funds Total</b>	<b>0.6%</b>	<b>1548</b>	<b>1.1%</b>	<b>4.1%</b>	<b>3.5%</b>	GOLD ETF	-1.3%	1961	1.3%	5.0%	6.3%
Childrens	0.4%	739	47.7%	4.3%	3.9%	Other ETFs	0.9%	12302	8.4%	2.7%	1.9%
Retirement	0.7%	809	52.3%	3.9%	3.2%	Index	3.1%	2873	2.0%	4.4%	1.3%
Source: AMFI. Internal Research - Geojit Insights.						Overseas FoF	-1.4%	-751	-0.5%	-4.4%	-2.9%
<b>Industry Total (O.E)</b>	<b>4.5%</b>	<b>146127</b>	<b>100%</b>	<b>7.3%</b>	<b>2.8%</b>	AUM Chg*: Adjusted for Fund Flows.					
						Open-end Funds. Amt in Crs. % Contri: Sub-Categ on Categ & Categ on Total.					

Total Folios of the MF industry crossed 18 Crs to reach 18.15 Crs in Apr'24, a new high, up 2.0% MoM and 23.9% YoY. Folios crossed 17 Crs in Feb'24.

Folio additions grew by 36.1 lakhs during the month, 4<sup>th</sup> best monthly additions in 60+ Mths, but down -16.4% from 3M avg. Over the past year, average folio additions were 29.2 lakhs per month and Apr'24 figure was above this level.

- Equity folios climbed to 12.58 Crs, a fresh high, with a share of 69.3% of the total folios, up 2.2% MoM and 27.0% YoY. It added 27.3 lakh folios during the month, 4<sup>th</sup> best in 5+ yrs, but down -16.6% from 3M avg additions.
  - Sector/Thematic, Multicap and Div. Yield funds led the % monthly folio additions.
- Debt funds folios stood at 74.0 lakhs, with a share of 4.1% on the total folios, down -.07% MoM (despite healthy inflows) and up 0.8% YoY. Category lost -49939 folios returning to a 6 months pattern. Debt (ex-Liq/On) folios was at 47.4 lakhs, continued with folios loss at -24519, recording 8<sup>th</sup> month of reduction.
  - Long dur, Gilt, Ultra short dur funds added more folios. Most other debt categories lost folios, with more reductions seen in Overnight, Corp bond and Short dur funds.
- Hybrid folios were at 1.37 Crs, a new high, representing a share of 7.5% on the total folios, up 1.2% MoM and up 12.5% YoY. Hybrid funds added 1.64 lakh folios MoM, down -31.6% from 3M avg additions.
  - Multi Asset & Arbitrage funds added higher folios.
- Solution fund folios was at 58.7 lakhs, a new high, with a share of 3.2% on the total folios, up 0.4% MoM and up 3.1% YoY. Solution funds added 21684 folios, up 38.6% from 3M avg.
  - Retirement and Children's fund both added folios.
- Other Schemes folios were at 2.87 crs, a new high, having a share of 15.8% on the total folios, up 2.7% MoM and 29.6% YoY. Category added 7.46 lakh folios, down -7.7% from 3M avg additions.
  - Silver ETFs. Equity ETFs-Overseas, Equity Index-Domestic funds added higher folios during the month. Overseas Passive FoF & Debt Index-Target Mat, Overseas Active FoF lost higher folios.

MF Category wise FOLIOS - MONTHLY ADDITIONS & REDUCTIONS - APR 2024							
CATEGORY	Folios	60M	% Chg	CATEGORY	Folios	60M	% Chg
	1M Chg	Rank	1M		1M Chg	Rank	1M
<b>EQUITY TOTAL</b>	<b>2729588</b>	<b>4</b>	<b>2.22%</b>	<b>ALL DEBT TOTAL</b>	<b>-49939</b>	<b>46</b>	<b>-0.67%</b>
Sectoral/Thematic Funds	819171	2	4.49%	<b>DEBT (ex-Liquid &amp; O/n)</b>	<b>-24519</b>	<b>34</b>	<b>-0.51%</b>
Multi Cap Fund	211988	6	3.49%	Long Duration Fund	1198	10	1.85%
Dividend Yield Fund	24497	4	2.79%	Gilt Fund	2236	20	1.20%
Value Fund/Contra Fund	170325	4	2.76%	Ultra Short Duration Fun	4684	23	0.74%
Mid Cap Fund	364798	3	2.60%	Liquid Fund	12460	25	0.70%
Small Cap Fund	374780	12	1.97%	Money Market Fund	1794	27	0.42%
Large & Mid Cap Fund	181198	5	1.95%	Low Duration Fund	-274	19	-0.03%
Flexi Cap Fund	275704	5	1.93%	Dynamic Bond Fund	-934	31	-0.42%
Large Cap Fund	190184	5	1.39%	Medium to Long Duratio	-441	35	-0.44%
ELSS	114354	15	0.71%	Floater Fund	-1306	35	-0.61%
Focused Fund	4001	43	0.08%	Banking and PSU Fund	-3048	36	-1.18%
<b>Equity: Close Ended</b>	<b>-1412</b>	<b>4</b>	<b>-0.51%</b>	Gilt Fund with 10 year cc	-468	37	-1.23%
<b>HYBRID TOTAL</b>	<b>163797</b>	<b>9</b>	<b>1.21%</b>	Medium Duration Fund	-3344	42	-1.45%
Multi Asset Allocation Fi	76933	7	3.80%	Credit Risk Fund	-3462	35	-1.66%
Arbitrage Fund	13737	9	2.80%	Short Duration Fund	-7599	46	-1.67%
Equity Savings Fund	5920	8	1.45%	Corporate Bond Fund	-10468	55	-1.87%
Dynamic Asset Allocatio	40321	17	0.87%	Overnight Fund	-37880	60	-4.21%
Balanced Hybrid Fund/A	25600	14	0.47%	<b>Debt: Close Ended</b>	<b>-3087</b>	<b>7</b>	<b>-1.08%</b>
Conservative Hybrid Fun	1286	27	0.24%	Infrastructure Debt Fund	-11	58	-26.8%
<b>OTHERS TOTAL</b>	<b>746407</b>	<b>13</b>	<b>2.67%</b>	<b>SOLUTION TOTAL</b>	<b>21684</b>	<b>5</b>	<b>0.37%</b>
Index Funds	406850	3	5.37%	Retirement Fund	16677	4	0.58%
GOLD ETF	122920	14	2.43%	Childrens Fund	5007	7	0.17%
Other ETFs	261802	22	1.90%	<b>GRAND TOTAL</b>	<b>3611526</b>	<b>4</b>	<b>2.03%</b>
Fund of funds investing i	-45165	60	-2.90%				

MF CATEGORY-WISE FOLIOS SCREENER - APR 2024															
CATEGORY	FOLIOS		Rank	% Folios Chg (Absolute)				CATEGORY	FOLIOS		Rank	% Folios Chg (Absolute)			
	Sort: Categ Folios	Count		%Share	60M	1M	6M		1Y	3Y		Sort: Categ Folio	Count	%Share	60M
<b>EQUITY TOTAL</b>	<b>125829113</b>	<b>69.3%</b>	<b>1</b>	<b>2.2%</b>	<b>15.3%</b>	<b>27.0%</b>	<b>86.7%</b>	<b>ALL DEBT TOTAL</b>	<b>7401407</b>	<b>4.1%</b>	<b>33</b>	<b>-0.7%</b>	<b>-2.1%</b>	<b>0.8%</b>	<b>-10.5%</b>
Small Cap Fund	19402862	15.5%	1	2.0%	26.4%	74.4%	278.2%	<b>DEBT (ex-Liq-O/I)</b>	<b>4743827</b>	<b>2.6%</b>	<b>60</b>	<b>-0.5%</b>	<b>-4.4%</b>	<b>-3.3%</b>	<b>-20.5%</b>
Sectoral/Thematic	19067350	15.2%	1	4.5%	30.3%	44.1%	137.6%	Liquid Fund	1795314	25.2%	28	0.7%	0.4%	1.1%	-17.5%
ELSS	16228330	12.9%	1	0.7%	4.9%	6.2%	28.2%	Low Duration Fun	877232	12.3%	60	0.0%	-3.9%	-6.3%	-25.3%
Flexi Cap Fund	14535204	11.6%	1	1.9%	9.6%	14.3%	72.1%	Overnight Fund	862266	12.1%	3	-4.2%	6.4%	30.7%	587.2%
Mid Cap Fund	14380224	11.5%	1	2.6%	17.4%	34.5%	112.4%	Ultra Short Durati	637892	9.0%	37	0.7%	-0.7%	0.9%	-1.1%
Large Cap Fund	13858639	11.0%	1	1.4%	5.6%	7.0%	30.0%	Corporate Bond F	550184	7.7%	44	-1.9%	-8.1%	-10.4%	-23.6%
Large & Mid Cap I	9458793	7.5%	1	2.0%	12.4%	20.6%	85.9%	Short Duration Fu	448556	6.3%	46	-1.7%	-7.2%	-11.1%	-30.0%
Value Fund/Contr	6348393	5.1%	1	2.8%	17.2%	34.6%	69.7%	Money Market Fu	432420	6.1%	25	0.4%	-1.9%	2.3%	-11.7%
Multi Cap Fund *	6283413	5.0%	1	3.5%	25.1%	50.5%	111.4%	Banking and PSU	254666	3.6%	46	-1.2%	-6.0%	-13.7%	-33.4%
Focused Fund	5087570	4.1%	23	0.1%	-1.2%	-3.9%	28.1%	Medium Duration	226970	3.2%	51	-1%	-7%	-11%	-20%
Dividend Yield Fur	901907	0.7%	1	2.8%	13.3%	23.4%	79.5%	Dynamic Bond Fu	219635	3.1%	43	-0.4%	-2.7%	-4.9%	-16.2%
<b>Equity: Open Enc</b>	<b>125552685</b>	<b>69.2%</b>	<b>1</b>	<b>2.2%</b>	<b>15.3%</b>	<b>27.1%</b>	<b>89.1%</b>	Floater Fund	214429	3.0%	41	-0.6%	-5.5%	-8.6%	-15.4%
<b>Equity: Close End</b>	<b>276428</b>	<b>0.2%</b>	<b>60</b>	<b>-0.5%</b>	<b>-3.9%</b>	<b>-15.0%</b>	<b>-72.4%</b>	Credit Risk Fund	205509	2.9%	60	-2%	-8%	-16%	-29%
* Multi+Flexicap values for 48M rank and 3Y Folios Chg.															
<b>HYBRID TOTAL</b>	<b>13658203</b>	<b>7.5%</b>	<b>1</b>	<b>1.2%</b>	<b>8.8%</b>	<b>12.5%</b>	<b>43.2%</b>	Gilt Fund	188788	2.7%	18	1.2%	4.7%	6.5%	-10.3%
Aggressive / Bal F	5442365	39.8%	5	0.5%	1.7%	2.6%	14.4%	Medium to Long I	100474	1.4%	60	-0.4%	-3.6%	-5.9%	-19.0%
Dyn. Asset All / Bi	4655854	34.1%	1	0.9%	6.7%	4.8%	62.0%	Long Duration Fui	66056	0.9%	1	1.8%	39.7%	43.2%	124.9%
Multi Asset Alloca	2101004	15.4%	1	3.8%	43.0%	96.9%	191.4%	Gilt: 10 Year Dura	37674	0.5%	49	-1.2%	-6.5%	-11.0%	-33.1%
Conservative Hybr	538841	3.9%	1	0.2%	1.2%	4.3%	40.5%	<b>Debt: Open Ende</b>	<b>7118065</b>	<b>3.9%</b>	<b>45</b>	<b>-0.7%</b>	<b>-1.7%</b>	<b>-0.8%</b>	<b>-9.5%</b>
Arbitrage Fund	504940	3.7%	12	2.8%	10.8%	13.6%	-1.4%	<b>Debt: Close Ende</b>	<b>283342</b>	<b>0.2%</b>	<b>35</b>	<b>-1.1%</b>	<b>-11.8%</b>	<b>71.8%</b>	<b>-29.8%</b>
Equity Savings Fur	415199	3.0%	1	1.4%	9.1%	15.4%	43.4%	Infrastructure Del	30	0.0%	60	-26.8%	-26.8%	-42.3%	-62.5%
<b>SOLUTION TOTAL</b>	<b>5870576</b>	<b>3.2%</b>	<b>1</b>	<b>0.4%</b>	<b>1.7%</b>	<b>3.1%</b>	<b>6.5%</b>	<b>OTHERS TOTAL</b>	<b>28708957</b>	<b>15.8%</b>	<b>1</b>	<b>2.7%</b>	<b>16.7%</b>	<b>29.6%</b>	<b>266.0%</b>
Childrens Fund	2988784	50.9%	1	0.2%	1.3%	2.0%	3.7%	Other ETFs	14029727	48.9%	1	1.9%	11.1%	15.8%	211.2%
Retirement Fund	2881792	49.1%	1	0.6%	2.0%	4.3%	9.6%	Index Funds	7983396	27.8%	1	5.4%	40.3%	98.6%	630%
% Share: Sub-Categ on Category Total & Category on Grand Total															
<b>INDUSTRY TOTAL</b>	<b>181468286</b>	<b>100%</b>	<b>1</b>	<b>2.0%</b>	<b>13.7%</b>	<b>23.9%</b>	<b>84.1%</b>	GOLD ETF	5183711	18.1%	1	2.4%	7.2%	10.0%	242.5%
Source: AMFI. Internal Research - Geojit Insights. Amt in Crs.															

Other Category FOLIOS Break-up Apr'24)						
Category	FOLIOS	% Sub-Cat Shr	% Categ Shr	% 1M Chg	% 6M Chg	% 1Yr Chg
All Index Funds	7983396	100.0%	27.8%	5.4%	40.3%	98.6%
Equity Index - Domestic	7509935	94.1%	26.2%	5.7%	42.8%	111.0%
Equity Index - International	238891	3.0%	0.8%	2.1%	1.0%	0.3%
Debt Index - Target Mat Fund	147588	1.8%	0.5%	-2.4%	4.1%	-1.6%
Debt Index - Non-TMFs	15130	0.2%	0.1%	-0.2%	-2.5%	-3.1%
Other Index Funds	71852	0.9%	0.3%	4.3%	90.1%	24.8%
All Other ETFs	13809291	100.0%	48.1%	1.8%	10.6%	14.7%
Equity ETFs - Domestic	11258767	81.5%	39.2%	1.5%	10.3%	14.4%
Equity ETFs - Overseas	432486	3.1%	1.5%	6.0%	28.4%	34.3%
Debt ETFs	2118038	15.3%	7.4%	2.5%	9.3%	13.4%
All Precious Metal ETFs	5404147	100.0%	18.8%	2.7%	8.6%	12.9%
Gold ETF	5183711	95.9%	18.1%	2.4%	7.2%	10.0%
Silver ETF	220436	4.1%	0.8%	10.6%	55.5%	190.5%
All International FoFs	1512123	100.0%	5.3%	-2.9%	4.4%	15.0%
Overseas FoFs - Active	759809	50.2%	2.6%	-1.5%	-8.7%	-19.3%
Overseas FoFs - Pasive	752314	49.8%	2.6%	-4.3%	22.0%	101.0%
<b>All Other Category</b>	<b>28708957</b>	<b>---</b>	<b>100%</b>	<b>2.7%</b>	<b>16.7%</b>	<b>29.6%</b>

Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.

## AUM per Folio (Ticket size) - as of Apr 2024 (Amount in Rs.)



Industry's per Folio size is at 3.16 Lakhs, up 5% MoM and up 11.0% YoY.

- Equity category's per folio size stood at 1.97 lakhs, best in 2+ Yrs, up 3% MoM & up 22.8% YoY.
- Debt category's per folio size was at 20.0 Lakhs, up 16.1% MoM & up 10.9% YoY.
  - Debt (ex-Liquid & Overnight) was at 19.56 lakhs, best in 2+ yrs, up 8.6% MoM & up 16.9% YoY.
- Hybrid fund per folio size was at 5.55 lakhs, best in 2+ yrs, up 3.6% MoM and 36.2% YoY.
- Solution schemes per folio size was at 78428, a 2+ yrs high, up 3.7% MoM and up 33.1% YoY.
- Other ETFs folio size was at 4.86 lakhs, best in 2+ yrs, up 0.8% MoM ; Index funds 2.79 lakhs, a 2 Yr low, down -0.9% MoM ; Overseas FoF 1.63 lakhs, down -1.5% MoM and Gold ETFs 63254, best in 2+ yrs, up 2.5% MoM.

Refer the below table for All Sub-Category wise Folio size ; 2 Yr Rank ; % Change – 1 month and YoY ; AUM per scheme.

MF CATEGORY-WISE AUM Per Folio & Scheme - APR 2024													
CATEGORY	No. of	AUM Per	Rank	% Size Chg		Aum Per	CATEGORY	No. of	AUM Per	Rank	% Size Chg		Aum Per
Sort: Folio size	Schemes	Folio (Rs)	24 M	1M	1Y	Schm(Cr)	Sort: Folio size	Schemes	Folio (Rs)	24 M	1M	1Y	Schm(Cr)
<b>EQUITY TOTAL</b>	<b>460</b>	<b>196976</b>	<b>1</b>	<b>3.0%</b>	<b>22.8%</b>	<b>5388</b>	<b>ALL DEBT TOTAL</b>	<b>413</b>	<b>1999827</b>	<b>1</b>	<b>16.1%</b>	<b>10.9%</b>	<b>3584</b>
Multi Cap Fund	24	214630	1	4.5%	27.0%	5619	<b>DEBT (ex-Liquid &amp; O)</b>	<b>342</b>	<b>1956449</b>	<b>1</b>	<b>8.6%</b>	<b>16.5%</b>	<b>2714</b>
Large Cap Fund	31	231659	1	0.8%	22.7%	10356	Overnight Fund	35	962661	20	41.3%	-38.0%	2372
Large & Mid Cap Fund	29	230538	1	4.0%	35.3%	7519	Liquid Fund	36	2612582	3	28.1%	16.6%	13029
Mid Cap Fund	29	219901	1	3.8%	22.1%	10904	Ultra Short Duration F	24	1492814	7	13.1%	4.5%	3968
Small Cap Fund	27	137150	7	7.2%	7.3%	9856	Low Duration Fund	20	1123338	6	9.3%	13.3%	4927
Dividend Yield Fund	9	279594	1	2.6%	41.2%	2802	Money Market Fund	23	4254855	1	23.1%	46.5%	7999
Value Fund/Contra Fu	23	248796	1	3.1%	24.7%	6867	Short Duration Fund	23	2271183	2	4.6%	21.7%	4429
Focused Fund	28	263200	1	3.2%	35.4%	4782	Medium Duration Fun	15	1127466	3	0.0%	5.4%	1706
Sectoral/Thematic Fui	161	164519	4	1.0%	21.6%	1948	Medium to Long Dura	12	1046330	1	0.6%	16.3%	876
ELSS	42	136960	1	3.2%	32.5%	5292	Long Duration Fund	9	1998253	8	1.5%	2.0%	1467
Flexi Cap Fund	39	251112	1	2.3%	26.5%	9359	Dynamic Bond Fund	22	1474112	1	2.8%	13.5%	1472
<b>Equity: Open Ended</b>	<b>442</b>	<b>197075</b>	<b>1</b>	<b>3.0%</b>	<b>22.8%</b>	<b>5598</b>	Corporate Bond Fund	21	2744917	1	4.4%	26.9%	7191
<b>Equity: Close Ended</b>	<b>18</b>	<b>152340</b>	<b>12</b>	<b>3.5%</b>	<b>7.7%</b>	<b>234</b>	Credit Risk Fund	14	1111703	1	0.4%	10%	1632
<b>HYBRID TOTAL</b>	<b>155</b>	<b>554720</b>	<b>1</b>	<b>3.6%</b>	<b>36.2%</b>	<b>4888</b>	Banking and PSU Fund	23	3170023	1	1.0%	15.3%	3510
Conservative Hybrid F	19	504040	1	0.8%	11.6%	1429	Gilt Fund	21	1712271	1	17.1%	36.9%	1539
Aggressive / Bal Hybr	31	372260	1	2.3%	24.4%	6535	Gilt: 10 Year Duration	5	1346435	1	8.3%	30.1%	1015
Dyn. Asset All / Bal. A	33	550356	1	2.1%	24.2%	7765	Floater Fund	13	2491920	13	4.4%	2.0%	4110
Multi Asset Allocatior	23	352311	1	6.0%	35.5%	3218	<b>Debt: Open Ended</b>	<b>316</b>	<b>2049417</b>	<b>1</b>	<b>16.3%</b>	<b>13.3%</b>	<b>4616</b>
Arbitrage Fund	27	3292462	1	5.7%	105.8%	6157	<b>Debt: Close Ended</b>	<b>97</b>	<b>754035</b>	<b>20</b>	<b>-0.6%</b>	<b>-50.8%</b>	<b>220</b>
Equity Savings Fund	22	755857	1	4.6%	65.9%	1427	Infrastructure Debt Ft	4	34.5 Cr	15	-13.3%	-10.1%	259
<b>SOLUTION TOTAL</b>	<b>39</b>	<b>78428</b>	<b>1</b>	<b>3.7%</b>	<b>33.1%</b>	<b>1181</b>	<b>OTHERS TOTAL</b>	<b>474</b>	<b>335256</b>	<b>3</b>	<b>0.3%</b>	<b>3.3%</b>	<b>2031</b>
Retirement Fund	28	91144	1	3.3%	34.4%	938	Index Funds	213	279398	24	-0.9%	-34.3%	1047
Childrens Fund	11	66167	1	4.1%	30.8%	1798	GOLD ETF	17	63254	1	2.5%	29.9%	1929
<b>INDUSTRY TOTAL</b>	<b>1545</b>	<b>315532</b>	<b>1</b>	<b>5.1%</b>	<b>11.0%</b>	<b>3706</b>	Other ETFs	189	486145	1	0.8%	17.2%	3609
							FoF-Overseas	55	162632	14	-1.5%	-5.5%	447

Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.

Disclaimer: Mutual Fund Investments are subject to market risks. Read all scheme related documents carefully before investing. This material is NOT a recommendation or guidance to Buy or Hold or Sell the funds or securities or any instruments whatsoever in any manner. This is only for information purpose. Data are taken from source(s) mentioned and it is believed to be correct. Though care is taken for correct compilation and analysis, this does not guarantee the accuracy.

Thank You